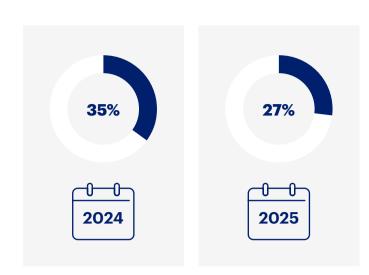
# Process Safety Report Insights 2025

Ten years into Sphera's Process Safety Survey, the industry shows clear progress and a growing confidence gap.



# The Confidence Gap



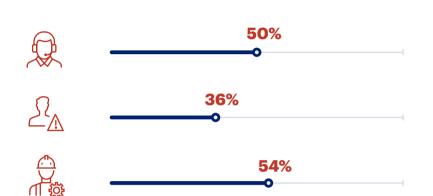
Risk confidence is falling, despite digital growth.



Only 27% of organizations are very confident in managing major accident hazards- down from 35% in 2024.

#### The Human Factor

#### People challenges remain the #1 barrier.



as their biggest issue.

cite training and competency

struggle with frontline engagement.

report workforce shortages — as experience retires, risk grows.

# Artificial Intelligence is transforming Process Safety Management

Al is here.



of organizations are using or planning to use AI.





35%

The future belongs to organizations that use

These companies are 2x more

confident in managing risk.

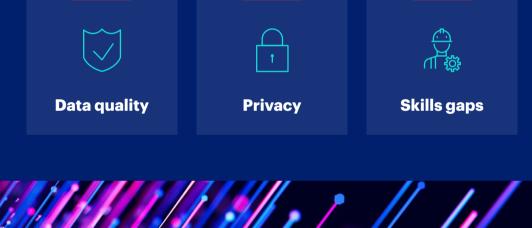
Al to connect data, people, and insight.

**2**x

state technology is already improving safety performance.

#### \_\_\_

**Top Barriers to AI Adoption** 

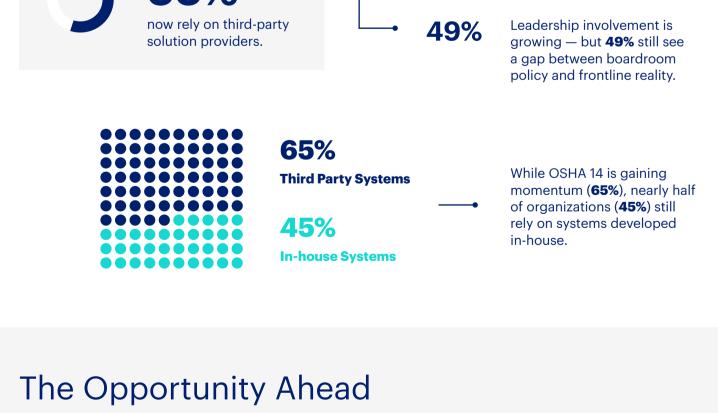


45%

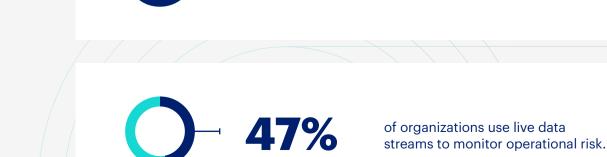
# Collaboration drives maturity.

Partnerships and Leadership





# From digital visibility to digital resilience.



**64%** 

Do you want to see how industry leaders view the current state of Process Safety

**Download the 2025 Process Safety Report** 

Management?

