



## Enterprise Sustainability Management

Overview of Sphera's complete  
offering

Regulators require reporting. Going beyond compliance is good for business. The added **challenge is your data now needs third-party assurance** for full auditability.

# Stakeholders demand that enterprise sustainability information be:

MEASURABLE

ACTIONABLE

AUDITABLE

SPHERACLOUD

SUPPLY | EMPLOYERS | CUSTOMERS

GOVERNMENT | INVESTORS | SOCIETY

Which **requires a proven programmatic** approach supported by:

SOFTWARE

DATA

CONSULTING

Yet, many are **unprepared** for what's next.

ONLY

**25%**

Businesses feel they have the policies, skills and systems in place to meet ESG assurance requirements.

KPMG ESG Assurance Maturity Index

# Sustainability-marketed products **continue to grow** despite high inflation.

Products marketed as sustainable

GREW  
**2x** FASTER

AND ACHIEVED 5-YEAR CAGR

**9%** VS **5%**

FOR ITS CONVENTIONAL COUNTERPARTS

2022 Sustainable Market Share Index

The **risks** of not meeting reporting requirements are **higher than ever.**

Risk reputation

Go to jail

Get left behind

 Financial Times

### Apple's 'carbon neutral' claims come under scrutiny

Apple faces scrutiny from European environmental and consumer groups over its claims that its latest devices are "carbon neutral",...

Oct 23, 2023



 Forbes

### France Introduces Possible Jail Time As Penalty For Non-Compliance With Sustainability Disclosure

France Sets a High Bar. France has set a tone for how individual member states will interpret the CSRD by becoming the first member state to...

Dec 21, 2023



 Business Wire

### Failing to Meet ESG Goals Exposes Companies to Increased Operational and Financial Risks, Study Finds

JACKSONVILLE, Fla. & LONDON--(BUSINESS WIRE)--Dun & Bradstreet Holdings, Inc. ("Dun & Bradstreet") (NYSE:DNB), a leading global provider of...

Jun 6, 2022



Sphera is the leading global provider of **enterprise sustainability, risk and performance management** software, data and services.



**ENVIRONMENT,  
HEALTH, SAFETY &  
SUSTAINABILITY**



**PRODUCT  
STEWARDSHIP**



**SUPPLY CHAIN  
TRANSPARENCY**



**OPERATIONAL RISK  
MANAGEMENT**



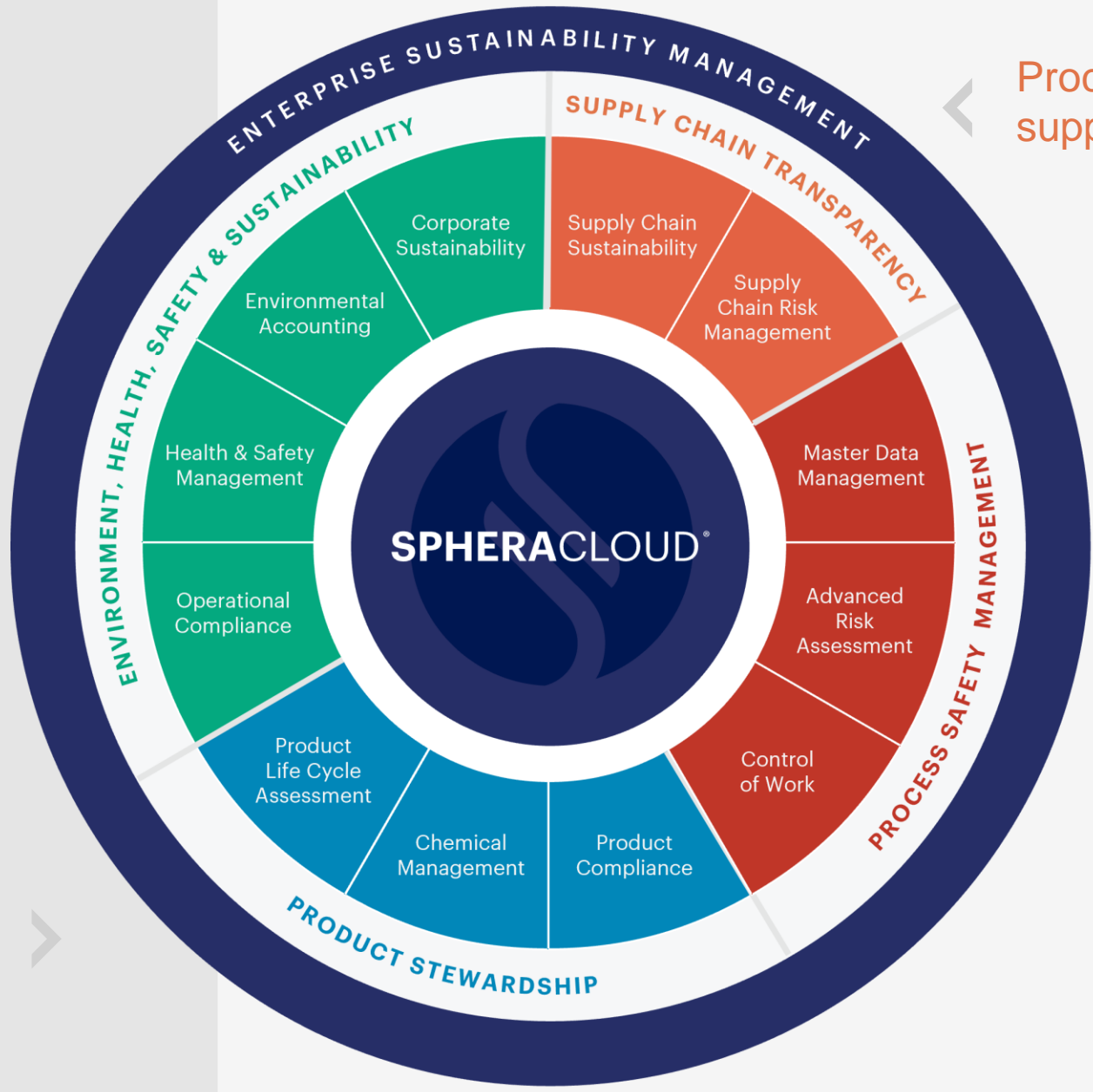
**OUR MISSION**

To create a safer, more sustainable and productive world.

# Enterprise Sustainability Management

Chief sustainability officer / EHS leader

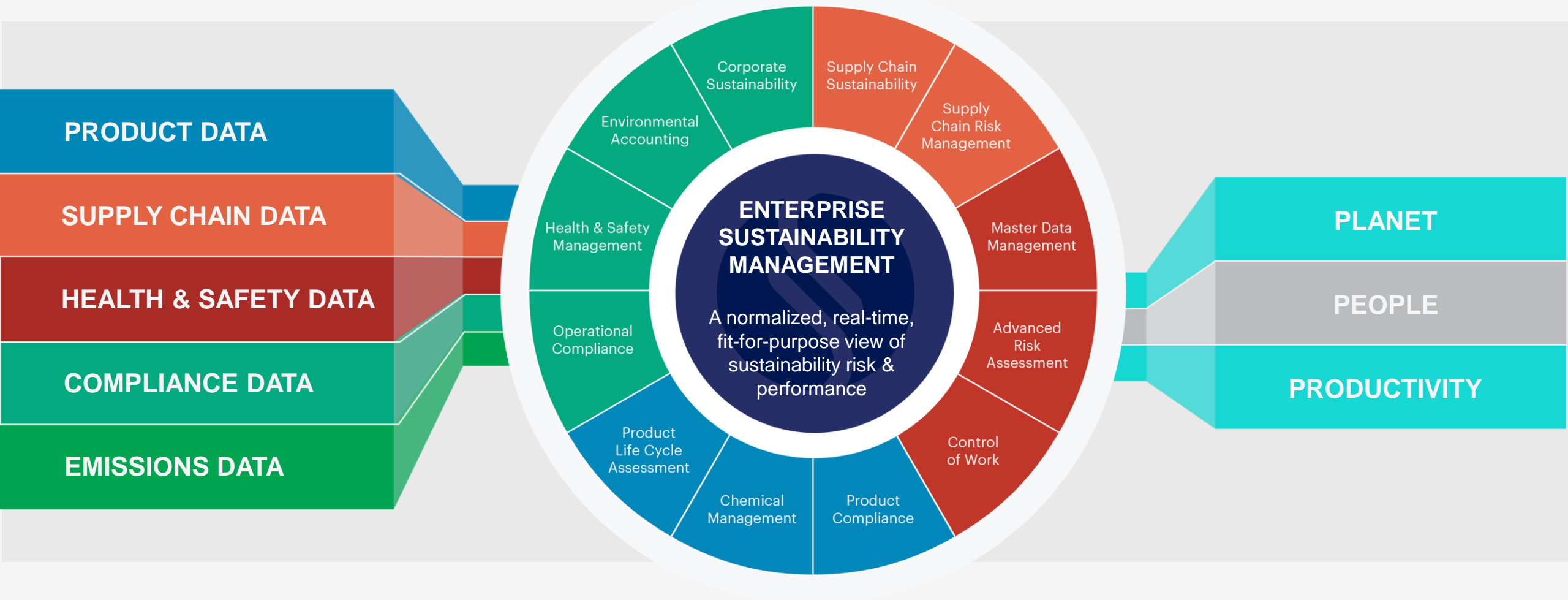
Product stewards / compliance managers



Procurement / supply chain / supply chain sustainability

Operations / process safety managers / reliability & maintenance

**Purpose-built solutions** on an integrated platform deliver sustainability management and performance improvements.



# ESG risk & performance management

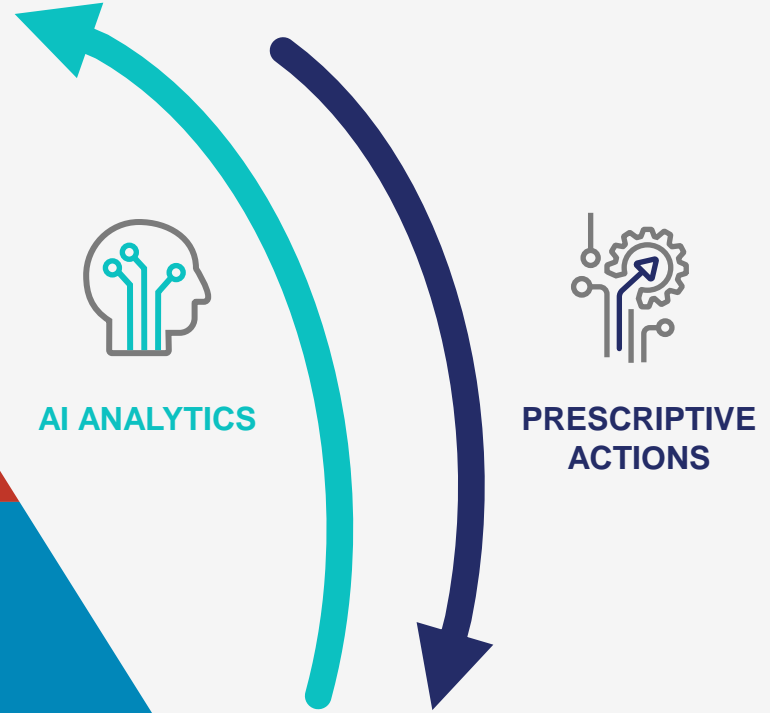
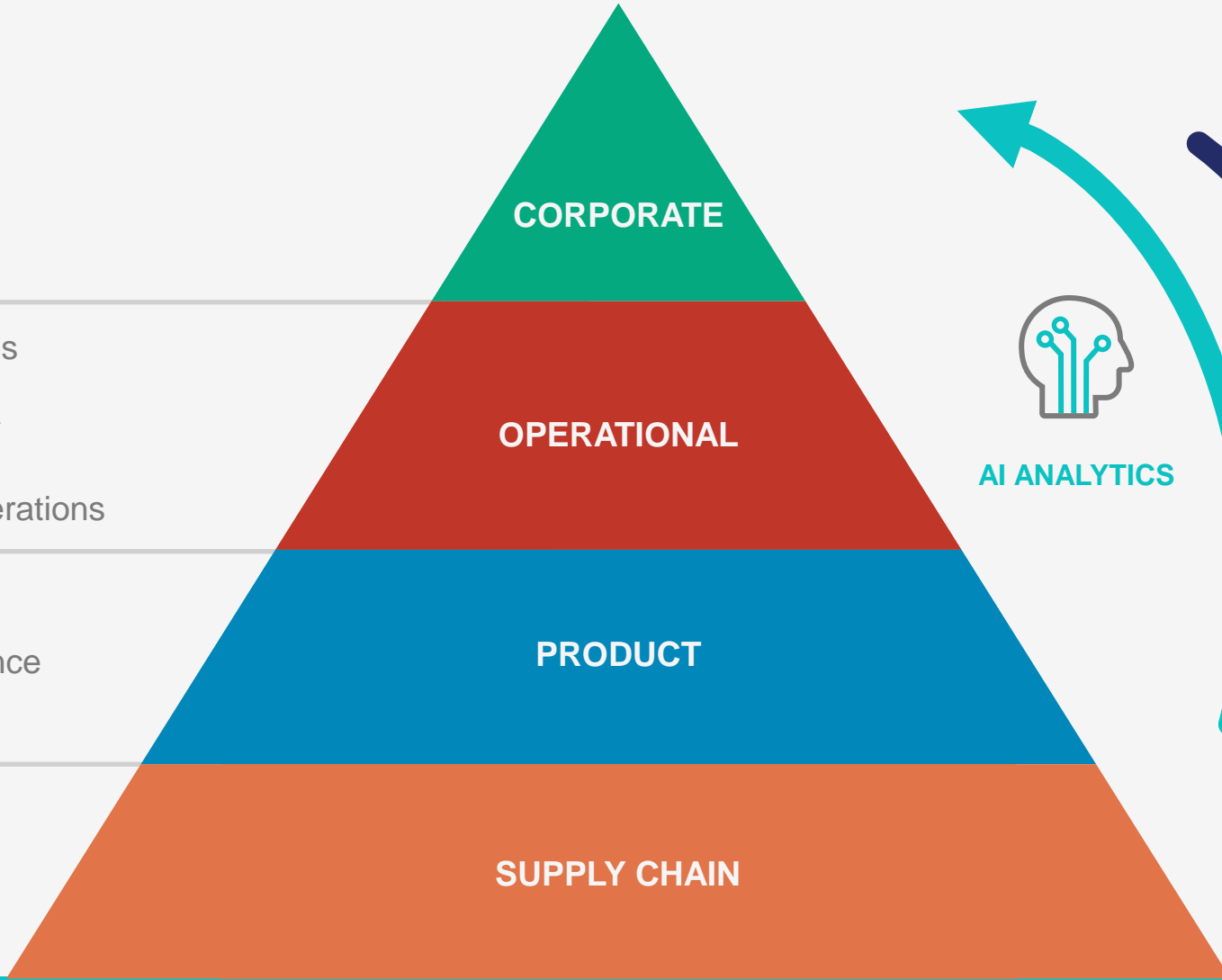
SOLUTIONS FOR:

- Corporate sustainability
- Corporate governance
- Carbon accounting

- Greenhouse gas emissions
- Air pollution, water, waste
- Workplace health & safety
- Control of work
- Maintenance, repair & operations

- Product carbon footprint
- Product safety & compliance
- Hazardous materials

- Supply chain risk management



# Sphera customer base focused in verticals for which **sustainability** is of paramount importance

CHEMICALS & LIFE SCIENCES	CONSUMER, SERVICES & TECHNOLOGY	INDUSTRIALS & MANUFACTURING	OIL & GAS	GOVERNMENT	FINANCIAL SERVICES
        	       	         	      	    	     

## KEY HIGHLIGHTS

Top 10  
chemical companies

Top 10  
oil & gas companies

Top 10  
industrial companies

Top 10  
CPG companies

(1) ARR mix as of Q1 '21

# Sphera ranks #1 across the board.

ESG Reporting and Data Management Green Quadrant



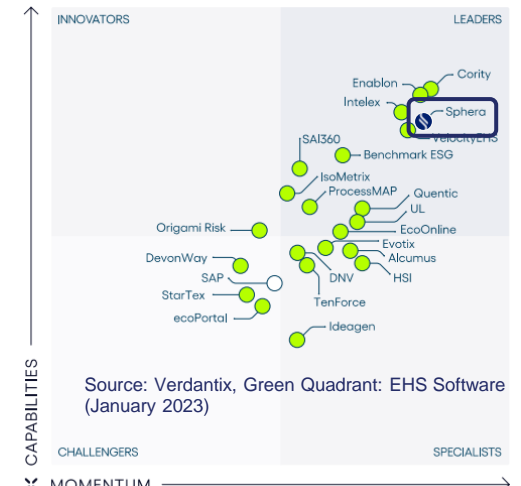
Enterprise Carbon Management Green Quadrant



Process Safety Management Software Green Quadrant



EHS Software Green Quadrant

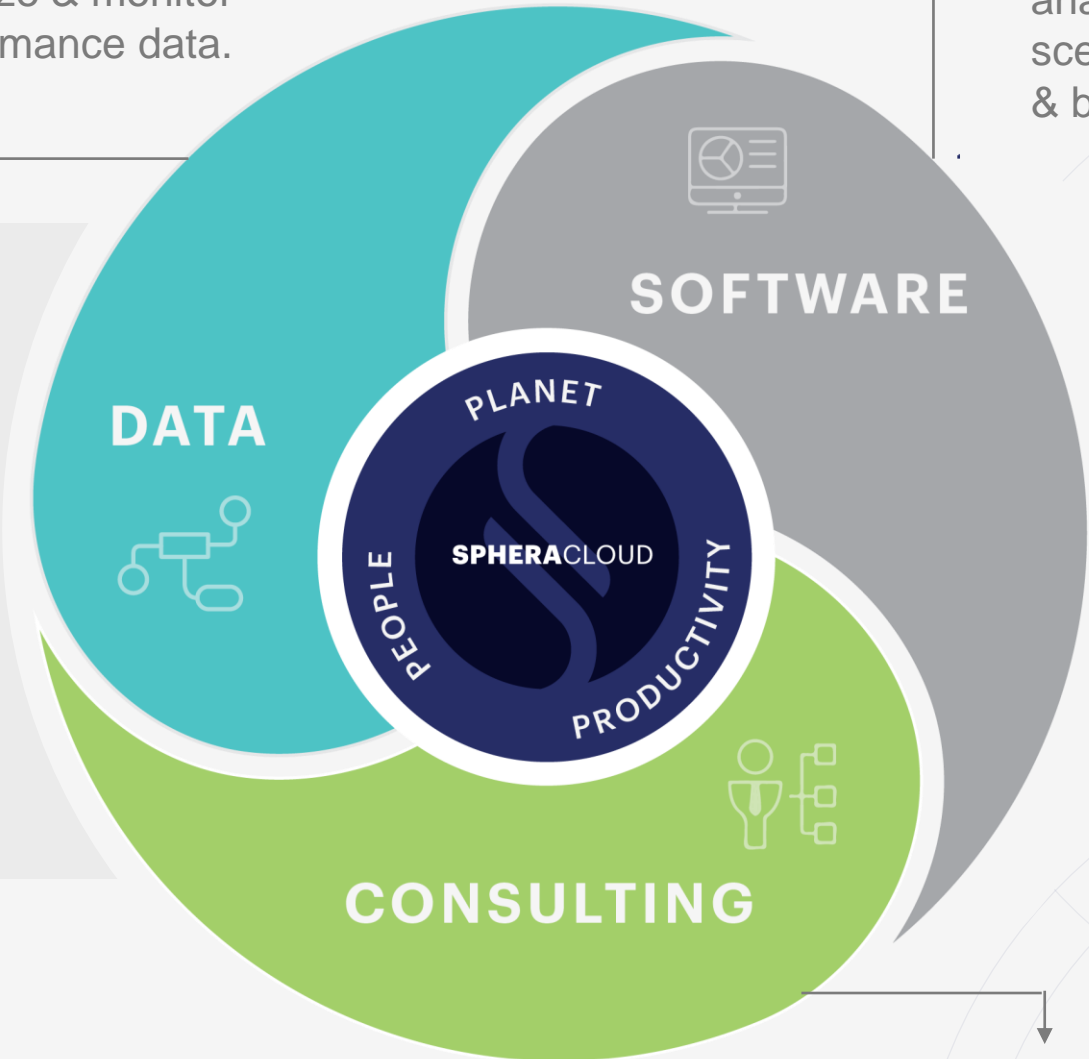


**10 YEARS** Sphera has been a leader in Verdantix Green Quadrant reports

Aggregate, digitize & monitor ESG risk & performance data.

Apply predictive & prescriptive analytics for scenario planning & benchmarking.

You can have the best software, but you need **data & consulting too for a total solution.**



Leverage insights to drive business outcomes & meet regulations.

# We have a global footprint with local impact.



**1 million+**  
Individual users

**7,000+**  
Customers

**80+**  
Countries

**1,300+**  
Colleagues



Sphera is the leading global provider of integrated sustainability, risk & performance management software, data and services.

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